



# 2026 AUSTRALIAN SECURITISATION CONFERENCE

Tuesday 24 & Wednesday 25 November

Hyatt Regency | 161 Sussex St | Sydney

## Agenda

**Tuesday 24 November (Registration opens 8.15am)**

### TECHNOLOGY AND MARKET TRANSFORMATION

- |                   |                                                                                                                                                                                                                                                                                                               |
|-------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 9.05am - 9.15am   | <b>ASF welcome</b>                                                                                                                                                                                                                                                                                            |
| 9.15am - 10.00am  | <b>AI: changing the game in lending and funding</b> <ul style="list-style-type: none"><li>• Where AI is delivering change in today's industry.</li><li>• Integration strategy: organisational and individual buy-in.</li><li>• Technology development – what comes next?</li></ul>                            |
| 10.00am - 10.45am | <b>Mega trends: key issues shaping Australian securitisation in 2026</b> <ul style="list-style-type: none"><li>• Shifting sands for origination and collateral outlook.</li><li>• Portfolio sales and the role of private equity and credit.</li><li>• Digital infrastructure's demand for capital.</li></ul> |
| 10.45am - 11.15am | Break                                                                                                                                                                                                                                                                                                         |
| 11.15am - 11.45am | <b>Keynote   Cyber</b><br><b>Meg Tapia</b>   Managing Director   Novexus                                                                                                                                                                                                                                      |

### DIGITAL INFRASTRUCTURE AND CAPITAL

- |                   |                                                                                                                                                                                                                                                                                                            |
|-------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 11.45am - 12.25pm | <b>Lessons from the global digital infrastructure financing boom</b> <ul style="list-style-type: none"><li>• How the digital capex boom has reshaped global markets.</li><li>• Securitisation specifics and structural precedent.</li><li>• What Australia can learn from the global experience.</li></ul> |
| 12.25pm - 1.05pm  | <b>How the AI boom will shape the Australian capital market</b> <ul style="list-style-type: none"><li>• Taking a read on completed capital raising.</li><li>• Credit analysis and deal structuring in a rapidly developing sector.</li><li>• Is structured finance's moment coming?</li></ul>              |
| 1.05pm - 2.00pm   | Lunch                                                                                                                                                                                                                                                                                                      |

## GLOBAL MARKETS AND INVESTOR DEMAND

|                        |                                                                                                                                                                                                                                                                                                          |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>2.00pm - 2.40pm</b> | <b>Global liquidity, RV and risk in 2026 – and year-ahead outlook</b> <ul style="list-style-type: none"> <li>• Global supply, demand and pricing dynamics in 2026.</li> <li>• Is a seller's market becoming a buyer's market?</li> <li>• Can global markets continue to navigate risk events?</li> </ul> |
| <b>2.40pm - 3.20pm</b> | <b>Investor relations and buy-side view</b> <ul style="list-style-type: none"> <li>• Tight spreads, rising rates: how investors are shaping portfolios.</li> <li>• Identifying opportunities for 2027.</li> <li>• Buy-side view on Australia's collateral outlook.</li> </ul>                            |
| 3.20pm - 3.40pm        | Break                                                                                                                                                                                                                                                                                                    |
| <b>3.40pm - 4.20pm</b> | <b>Inside Japan's macro story – and buy-side response</b> <ul style="list-style-type: none"> <li>• The impact of higher rates on investor behaviour.</li> <li>• Building the Japanese investor base in changing conditions.</li> <li>• The role of yen-denominated notes.</li> </ul>                     |
| <b>4.20pm - 5.00pm</b> | <b>Building capacity for senior notes</b> <ul style="list-style-type: none"> <li>• What is market capacity in late 2026?</li> <li>• Role of and limitations on the JLM bid.</li> <li>• Finding new investors and growing capacity.</li> </ul>                                                            |
| <b>5.00pm - 6.30pm</b> | <b>Welcome reception</b>                                                                                                                                                                                                                                                                                 |

## Wednesday 25 November (Registration opens 8.30am)

## ECONOMIC, HOUSING AND CREDIT OUTLOOK

|                          |                                                                                                                                                                                                                                                                                                                            |
|--------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>9.00am - 9.05am</b>   | <b>ASF Welcome</b>                                                                                                                                                                                                                                                                                                         |
| <b>9.05am - 9.45am</b>   | <b>Chief economists' roundtable</b> <ul style="list-style-type: none"> <li>• Rates direction: more to come, higher for longer or cuts in 2027?</li> <li>• Global influences and the disproportionate impact of RBA policy.</li> <li>• The productivity conundrum, and AI's impact.</li> </ul>                              |
| <b>9.45am - 10.25am</b>  | <b>Housing market state of play and outlook</b> <ul style="list-style-type: none"> <li>• Breaking out the influence of individual factors: rates, economy and tax changes.</li> <li>• Precedents from Canada and NZ: how much pain is still to come?</li> <li>• Housing supply: a floor under price correction?</li> </ul> |
| 10.25am - 10.50am        | Break                                                                                                                                                                                                                                                                                                                      |
| <b>10.50am - 11.20am</b> | <b>Keynote   Reserve Bank of Australia</b><br><b>David Jacobs</b>   Head of Domestic Markets   Reserve Bank of Australia                                                                                                                                                                                                   |
| <b>11.20am - 12.00pm</b> | <b>Unpacking risk in a changing collateral and economic environment</b> <ul style="list-style-type: none"> <li>• Changing regulation, capital settings and the role of nonbanks.</li> <li>• Serviceability, affordability and collateral value.</li> <li>• What should RMBS investors be watching?</li> </ul>              |

## PRIVATE CAPITAL AND FUNDING EVOLUTION

12.00pm - 12.30pm

### Q&A | Has tokenisation's time finally come?

- Potential and opportunity set: what is tokenisation solving for?
- From proof of concept to market reality.
- Structured-finance specifics.

12.30pm - 1.20pm

Lunch

1.20pm - 2.00pm

### The new behemoth: working through a major portfolio sale

- Inside the deal: structure and price discovery.
- Execution process and challenges.
- The servicing strategy.

2.00pm - 2.40pm

### Securitisation comes of age: event driven and private credit deployment and outlook

- Private capital's role and goals.
- How new capital sources will shape the funding landscape.
- Outlook for private credit: is risk brewing or overstated?

## ASSET CLASSES AND LENDING OUTLOOK

2.40pm - 3.20pm

### Fraud: managing risk within and upon lenders

- Lessons from and response to global incidents.
- Is AI creating a fraud and response arms race?
- Lining up reporting, governance and strategy.

3.20pm - 3.40pm

Break

3.40pm - 4.00pm

### Q&A | Growth potential in esoteric assets

4.00pm - 4.20pm

### Q&A | Autos' potential and the EV boom

- EV sales and the Chinese OEM explosion.
- Credit outlook in a more challenging economic environment.
- Buy-side view on auto credit.

4.20pm - 5.00pm

### The shape of the lending market

- Finding credit growth: where and how much?
- The lending landscape: private capital and consolidation ahead?
- AI, geopolitics and big-picture challenges.

5.00pm - 6.00pm

### Closing cocktails (Hyatt Sailmaker Restaurant, Lobby Level)