



Structured Finance & Securitisation.

Westpac's Structured Finance team is a leader in the Australian and New Zealand RMBS/ABS market.¹

Westpac Institutional Bank



Our capabilities include:

- **Arranging term structured asset-backed bond issues in the Australian and New Zealand market**
- **Comprehensive array of securitisation finance alternatives offered through Westpac and/or Waratah Receivables Corporation (Waratah) in Australia, New Zealand and internationally**
- **Bespoke financing strategies tailored to client or industry circumstances, including off balance sheet funding structures**
- **Social Finance and Social Benefit Bonds.**

We provide a high level of support for the initial and ongoing success of our clients' transactions. These include the provision of interest rate and cross currency swaps, and liquidity/redraw facilities. We also maintain an active secondary market presence and strategically invest in asset-backed and mortgage-backed securities (ABS & MBS).

Westpac finances a wide range of asset portfolios that meet a minimum level of credit quality regardless of whether they are funded on the Westpac balance sheet or Waratah, Westpac's securitisation conduit which allows us to deliver a high quality and cost effective asset financing capability.

Asset portfolios that have been financed by Westpac and Waratah include:

- Retail residential mortgage loans including reverse mortgages and presales
- Small ticket commercial mortgage loans
- Margin loans
- Trade receivables
- Factored receivables
- Royalty receivables
- Business loans
- Consumer receivables
- Solar and energy efficient lease assets
- Auto and equipment finance assets.

For further information.

Please visit our website westpac.com.au/corporate-banking or contact:

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