



CORPORATE TRUST & SECURITISATION

DEBT CAPITAL MARKETS &
SECURITISATION SERVICES

As Australia's leading specialist trustee since 1888, we offer a diverse range of services to corporate clients, banks, lenders, borrowers as well as individuals and families. The Corporate Trustee Services division is responsible for more than A\$60b of funds under management. Responsible Entity and Corporate Trustee services are provided to more than 100 leading local and international banks, financiers, investment managers and super funds. We have a market capitalisation of approximately A\$600m with annual revenue in excess of A\$90m and employ more than 250 staff nationally.



Equity Trustees

1300 133 472
eqt.com.au

OUR HISTORY

Established as the Equity Trustees Executors and Agency Company Limited in 1888 (one of the founding directors was Edward Fanning, great grandfather of current Chairman, the Hon Jeff Kennett AC), Equity Trustees has grown and thrived to become a national company. Significant acquisitions have included ANZ Trustees (2014) and estates and trusts part of the Bendigo and Adelaide Bank owned Sandhurst Trustees Limited (2017). In the Corporate Trustee business, expansion has included the Company's first move overseas with the purchase of 60% of London-based Treasury Capital, enabling Equity Trustees to offer fund governance solutions to clients in the UK and Ireland, and the acquisition of the OneVue RE business (completed 2018).

SERVICES

Equity Trustees provides a full range of trustee services for banks, financiers, originators, lenders, borrowers, international investment managers and sponsors.

- Note trustee
- Security trustee/agent
- Facility agent
- Issuing, calculation, paying agent and registrar
- Trustee and custodian for direct property funds
- Escrow agent
- Document custodian
- Trust manager
- Issuer trustee and security trustee for securitisation and master trust structures
- Standby servicer.

WHY CHOOSE EQUITY TRUSTEES

Equity Trustees is Australia's leading specialist trustee, with a growing business focused on debt capital markets and securitisation services. With 35 years of specialist experience in Australian and global markets, our key people bring together legal and finance industry expertise in debt capital market transactions, structured/secured lending structures, funds management, administration and compliance for retail and wholesale funds.

DEBT CAPITAL MARKETS & SECURITISATION

An expert, independent trustee and agent in all types of DCM and securitisation transactions provides peace of mind to investors and relieves the issuer of the administrative burden of communicating with investors. Furthermore, if there are events leading to a default, a specialised independent trustee will work through the process to ensure that the investors' best interests are protected and that any enforcement is carried out properly.

- Equity Trustees is an independent specialised fiduciary with more than 130 years' experience as a trustee
- Equity Trustees is not a financier and will not be conflicted when acting as an agent or trustee
- Equity Trustees' DCM & Securitisation team is based in Sydney and has employed professionals with more than 35 years' experience in the industry
- Equity Trustees' parent company (EQT Holdings Limited) is listed on the ASX. The current Chairman of the EQT Board is the Hon Jeff Kennett AC
- Equity Trustees has a well-resourced, Australia based, efficient back and middle office infrastructure to administer trustee and agency roles.

FOR MORE INFORMATION CONTACT



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