



# DEBT CAPITAL MARKETS & SECURITISATION SERVICES

## WHY CHOOSE EQUITY TRUSTEES

Equity Trustees is Australia's leading specialist trustee, with a growing business focused on debt capital markets and securitisation services. With 35 years of specialist experience in Australian and global markets, our key people bring together legal and finance industry expertise in debt capital market/securitisation transactions, structured/secured lending structures, funds management, administration and compliance for retail and wholesale funds.

## SERVICES

Equity Trustees provides a full range of trustee services for banks, financiers, originators, lenders, borrowers, international investment managers and sponsors, for example:

- Issuer and Security trustee
- Backup servicer
- Document custodian
- Trust manager
- Note trustee
- Security trustee
- Issuing, calculation, paying agent and registrar

## DEBT CAPITAL MARKETS & SECURITISATION TRANSACTIONS

An expert, independent trustee and agent in all types of DCM and securitisation transactions provides peace of mind to noteholders and relieves the issuer of the administrative burden of communicating with noteholders. Furthermore, if there are events leading to a default, a specialised independent trustee will work through the process to ensure that the noteholders' best interests are protected and that any enforcement is carried out properly.

- Equity Trustees is an independent specialised fiduciary with more than 130 years' experience as a trustee
- Equity Trustees is not a financier and will not be conflicted when acting as an agent or trustee
- Equity Trustees' DCM & Securitisation team is based in Sydney
- Equity Trustees' parent company (EQT Holdings Limited) is listed on the ASX. The current Chair of the EQT Board is Carol Schwartz AO
- Equity Trustees has a well-resourced, onshore, efficient back and middle office infrastructure to administer trustee and agency roles.

For more information visit [www.eqt.com.au](http://www.eqt.com.au) and click on Corporate Trustee Services.