

## Industry leading securitisation and ESG technology platform for issuers, lenders, trustees and investors



Introduce industry best practices by adopting a hosted, automated, enterprise system that effectively and economically displaces legacy operations for all industry participants



### Funding Agility

SecureHub delivers on the promise of true automation for asset selection and portfolio optimisation by employing an algorithmic engine to intelligently select eligible assets, optimise them for warehouses and term issuance programmes after taking into consideration transactional and issuer requirements.



### Exacting, Automated, Repeatable Administrative Processing

SecureHub mitigates operational risks and improves operational efficiencies by introducing an automated, enterprise system into the hands of users. Featuring proprietary, cutting-edge software that includes flexible waterfalls and transaction structuring capabilities allowing users to validate, lock-down, copy and audit transactions to ensure error-free and repeatable processing.



### Keep Stakeholders Informed on Your Own Terms

SecureHub's unique Excel® plug-in reporting tool allows end-users to create and maintain multiple reports for each stage of the transaction lifecycle, delivering a best-in-class user experience. Our powerful, built-in analytics and reporting toolset allows users to unlock key insights and create interactive dashboards atop a consolidated, real-time dataset. Regulatory, investor and rating agency reporting, and extracts are made simple for multiple jurisdictions and formats.

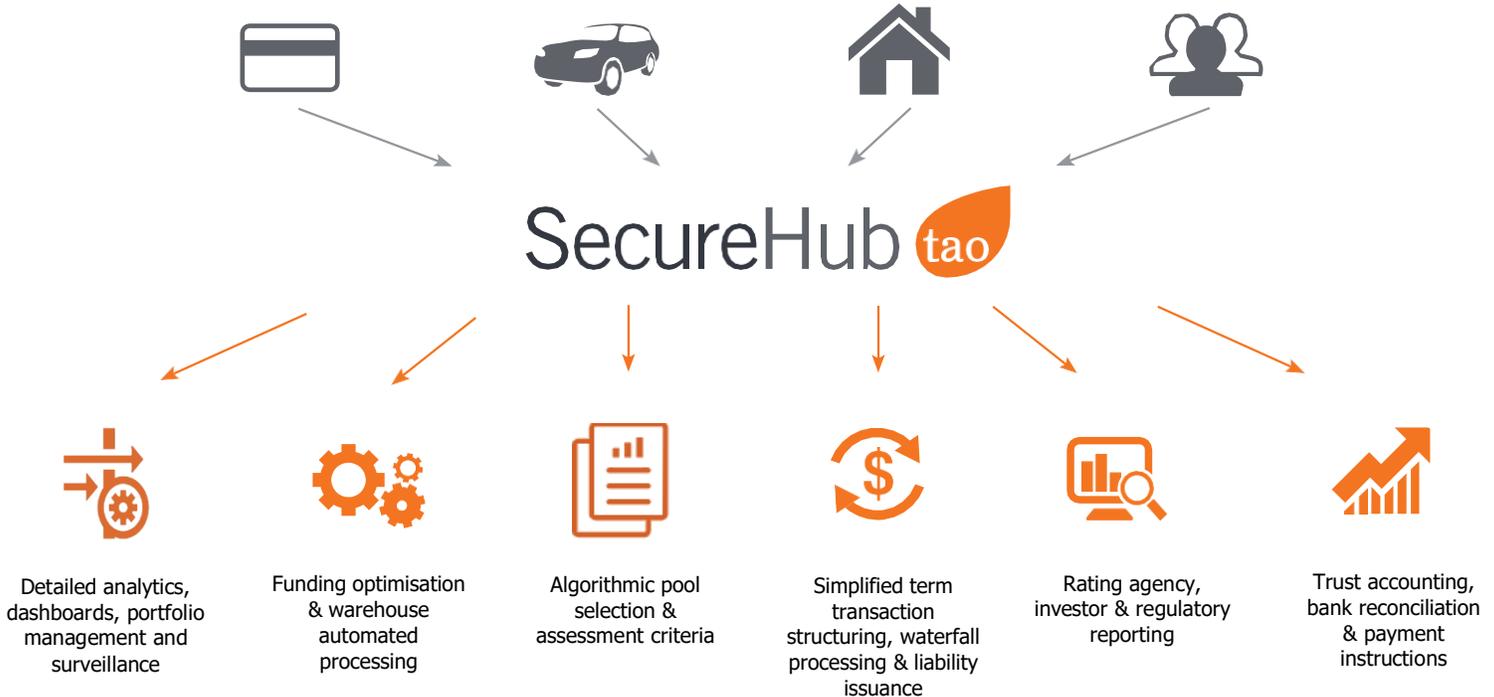


### Simplify IT Infrastructure and Lower Operating Costs

As a SOC 2 Type 2 accredited service organization, let TAO Solutions do the heavy lifting for you with the peace of mind of application security and data confidentiality. With TAO Solutions hosting all aspects of infrastructure maintenance, application deployment, and business continuity, your organisation can move quickly to implement and deploy upgrades, all while lowering the total cost of ownership.

## Solution Overview

Built to handle complex and bespoke securitisation programs...



## Unparalleled Functionality to Meet the Demands of Structured Finance Participants

- ✓ Asset class agnostic with support across the credit product spectrum, including corporate and personal loans, credit card and trade receivables, automotive and equipment finance, floorplan, mortgages, and more
- ✓ Support for discrete trusts, master trusts, funding conduits, warehouse lending facilities, whole loan transactions, and other bespoke structures
- ✓ Robust liability issuance and administration featuring bullets, soft bullets, variable rate notes, ABCP, and other funding instruments
- ✓ Algorithmic asset selection and stratification to achieve pool optimization and program compliance in seconds
- ✓ Fully customizable and user-maintainable waterfalls for initial funding and ongoing administration
- ✓ Dynamic stakeholder reporting and regulatory disclosures with real-time data analytics and dashboards
- ✓ Cloud delivered and managed by TAO Solutions to decrease deployment times, reduce total cost of ownership, and ensure operational continuity



[taosolutions.com.au](https://taosolutions.com.au)

Trusted by leading global banks and financial institutions of all sizes, TAO Solutions is a leading provider of financial technology designed to empower the structured finance industry with operational agility and robust capabilities. For over a decade, TAO has worked with financial services leaders globally to drive growth, save costs, and increase efficiency by leveraging cutting-edge technology, deep-rooted industry expertise, and exceptional customer service. TAO Solutions is a SOC 2 Type 2 accredited service organisation and a Microsoft Gold Certified Partner.

**SYDNEY:** Level 36, 1 Macquarie Place, Sydney NSW 2000

**TORONTO:** 11 King Street West, Suite 1600, Toronto, Ontario M5H 4C7

**SAN DIEGO:** 600 B Street, Suite 300, San Diego, CA 92101