



Top-10 Facts About RBC Capital Markets

- 1** RBC Capital Markets (RBC CM) is a **top-10** global investment bank – and one of the fastest growing investment banks – ranked **9TH** up from **16TH** in 2008¹
- 2** RBC CM covers markets which make up more than **84%** of the global investment banking fee pool²
- 3** **Over 50%** of RBC CM's revenue comes from the US market
- 4** RBC CM has expanded its staff by **31%** since 2008 and now has over **7,900** professionals
- 5** Since 2008, RBC CM has had annualized growth in loans outstanding of **9%** to **\$100 billion** in 2019³
- 6** Since 2008, RBC CM has had annualized revenue growth of **7%** to **\$8.3 billion** in 2019³
- 7** Royal Bank of Canada (RBC) is the **3RD** largest bank in North America and the **8TH** largest bank in the world by market capitalization⁴
- 8** RBC has some of the strongest credit ratings amongst our global banking peer: rated **Aa2** (Moody's) and **AA-** (S&P)
- 9** RBC has the one of the highest ROE amongst our global banking peers at **16.8%** (FY 2019)⁵
- 10** RBC gave back over **\$130 million** to 6,250+ charitable organizations globally through cash donations and community investments in 2019⁶, committed C\$10.5 million in support for COVID-19 programs and community relief and donated C\$1.5 million investment to fight systemic racism and support Black communities.⁷

1. Global Investment Banking Fees, Dealogic (November 01, 2008 – April 30, 2020).
2. Dealogic Analytics (YTD 2020 - 9 months ended).
3. RBC Annual Reports (2008-2019).
4. Bloomberg (as of August 20, 2020).
5. RBC Annual Report (2019).
6. Royal Bank of Canada Annual Report (2019). Includes employee volunteer grants and gifts in kind, as well as non-profit contributions to non-registered charities. Figure does not include sponsorships.
7. Royal Bank of Canada Results Quarterly Slides (Q3 2020).

Global banking peers noted include: Bank of America, Barclays, BNP Paribas, Citigroup, Credit Suisse, Deutsche Bank, Goldman Sachs, HSBC, Jefferies Financial Group, JP Morgan Chase, Morgan Stanley, UBS, and Wells Fargo.

This material is for informational purposes only. It is not intended as an offer or solicitation for the purchase or sale of any financial instrument, investment product or service. This material and the information contained in the material is intended for viewing only by the intended recipients, and any distributing, copying or other use of this material or the information it contains, is not permitted. RBC Capital Markets accepts no liability for the misuse or inappropriate distribution of this material. The information contained in this material was taken from, or based upon, information obtained from publicly available sources, the completeness and accuracy of which have not been independently verified by RBC Capital Markets. No representation or warranty, express or implied, is made by RBC Capital Markets as to its accuracy, completeness or correctness. The information reflects prevailing conditions as of the date indicated in the material and past performance does not guarantee future results, which may vary.

RBC Capital Markets is a registered trademark of Royal Bank of Canada. RBC Capital Markets is the global brand name for the capital markets business of Royal Bank of Canada and its affiliates, including RBC Capital Markets, LLC (member FINRA, NYSE and SIPC), RBC Dominion Securities Inc. (member IIROC and CIPF), and RBC Europe Limited (authorized by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority). RBC Capital Markets (Japan) Ltd. (a Financial Instrument Dealer registered with the Kanto Financial Bureau (Kinsho 203) and a member of Japan Securities Dealers Association). © Registered trademark of Royal Bank of Canada. Used under license. © 2020. All rights reserved.