

Securitization & Structured Finance

Industry Leaders

Mayer Brown's Structured Finance practice is **one of the largest and most balanced in the industry**, with genuine strengths across the entire range of asset classes—from mortgage-backed securities, asset-backed commercial paper, credit cards, and auto/equipment loans and leases to IP assets, marketplace loans, renewable energy, whole businesses and insurance-linked securities.

We are **regularly called upon by both arrangers and issuers**, and we are regularly at the top of the league tables in both categories.

We are leaders not only in ABS/MBS transactions but also in transactions privately funded by banks, hedge funds and asset-backed commercial conduits.

Many of the structured finance transactions that are commonplace today were **first initiated by lawyers at Mayer Brown**—for example, the first CLO transaction in 1988, the first partially enhanced multi-seller commercial paper conduit in 1989 and the first ABS shelf registration in 1992.

A key factor in our ability to structure cutting-edge transactions is our depth of knowledge resulting from **decades of industry leadership** on the entire range of regulatory, securities, bank capital, accounting and other issues that affect securitizations.

- 100+** Structured Finance lawyers in 10 offices
- 18** Partners with 20+ years of Structured Finance experience
- 13** Chambers-ranked Structured Finance lawyers
- 4** 4 of the 7 last years named *IFLR Americas* "Structured Finance and Securitization Team of the Year"
- 4** Consecutive years as top issuer counsel by value and number of US ABS/MBS transactions. (source: *Asset-Backed Alert*)
- \$207B** Represented issuer or underwriter on 320 public and 144A rated US ABS/MBS deals totaling > \$207 billion in 2018 & 2019. (source: *Asset-Backed Alert*)

Mayer Brown Ranked #1 Issuer's Counsel US ABS/MBS, *Asset-Backed Alert* 2019 Year-end Report

		NUMBER OF DEALS
1	Mayer Brown	111
2	Sidley Austin	69
3	Morgan Lewis	58
4	Katten Muchin	54

- "It is a very strong team and a market leader in the industry."
Chambers USA 2020
- Ranked First for US Straight Debt Including ABS & MBS, Issuer Counsel
Refinitiv 2019
- "Esteemed firm with excellent securitization, structured finance and derivatives capital markets practices."
Chambers Global 2020
- Securitization Law Firm of the Year
GlobalCapital's 2020 US Securitization Awards
- Named a Practice Group of the Year in the Securitization Category
Law360 Practice Group of the Year 2019 Series

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