ASF VIRTUAL SYMPOSIUM 2020

16 - 17 November

AGENDA

DAY ONE – Monday 16 November 2020

A GLOBAL MARKET IN A CLOSED-BORDER WORLD

11.00AM PANEL DISCUSSION

US investor outlook

- Post-election insights.
- US perspective on Australian assets and relative value.
- Market and demand outlook.

11.30AM PANEL DISCUSSION

Access and execution in global markets

- US securitisation in a (new?) political environment.
- Swap shop: is the absence of offshore issuance by Australian banks a pricing opportunity?
- Investor engagement in a changed world.

11.45AM BREAK

11.50AM PANEL DISCUSSION

European investor outlook

- The latest on Brexit and Eurozone fiscal and monetary policy.
- Demand patterns in a negative-rates world.
- Engagement with Australian issuance.

12.20PM PANEL DISCUSSION

Asian market outlook and investor engagement

- Demand dynamics during the pandemic.
- Relative value and competing asset classes.
- Does COVID-19 reinforce or undermine Australia's market ties to Asia?

1.00PM LUNCH

1.30PM PANEL DISCUSSION

Issuance and investment opportunities in New Zealand

- Issuers fend for themselves but emerge from the pandemic.
- Negative rates and limited bank issuance – a supportive demand paradigm?
- Trans-Tasman investment.

2.10PM CLOSE DAY ONE

DAY TWO – Tuesday 17 November 2020

A RESHAPED MARKET IN 2020

9.30AM KEYNOTE ADDRESS

10.00AM PANEL DISCUSSION

Crisis management: resilience and response

- Lessons from past crises and pandemic preparedness.
- Government support in 2020 and beyond.
- The competitive landscape including funding cost and liquidity.

10.40AM PANEL DISCUSSION

New market dynamics for securitisation in 2021 and beyond

- TFF, CLF and the changing position of banks as issuers and investors.
- What will supply and demand dynamics for housing credit look like?
- Lending outside the residential sector: SMEs to dominate the discussion?

11.20AM BREAK

11.25AM PANEL DISCUSSION

Credit quality: surprising resilience or developing stress?

- Asset performance relative to expectations.
- Securitisation structures: safe as houses?
- Potential impact of responsible-lending changes and credit post-COVID-19.

Australian Securitisation Forum

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12.00PM FIRESIDE CHAT
Regulation and responsible lending

12.20PM LUNCH

STREAMLINING MARKET ACCESS

1.00PM KEYNOTE ADDRESS

1.30PM PANEL DISCUSSION
Get ready for a big digital leap
- Digital transformation – the when and how.
- Industry challenges and opportunities.
- Bringing it back to securitisation.

2.10PM PANEL DISCUSSION
Making ESG a reality
- Turning good intentions into market activity.
- Latest intel on green mortgage products.
- Liquidity and demand: the world has changed.

2.40PM BREAK

2.45PM PANEL DISCUSSION
Property market outlook in depth
- New drivers, the same outcome for property prices?
- Property and the economy on different paths?
- A credit-fuelled boom coming?

3.25PM PANEL DISCUSSION
Economists' roundtable: what to look out for globally in 2021
- Geopolitics and the economy: populism on the wane?
- Are we all epidemiologists now?
- What next for fiscal and monetary policy?

4.10PM CLOSE

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